



Application for Financing

Application Date: _____

Business Dev. Officer: _____

How did you learn about K2?: _____

COMPANY INFORMATION

Legal Name:		Fed ID #:	
DBA:		Prior Name(s) including merged entities:	
Address:		City:	State: ZIP Code:
Phone:	Fax:	County/Parish:	Website:
Mailing Address (if different from above):		City:	State: ZIP Code:
DAILY CONTACT PERSON Name:			Title:
Phone:	Mobile:	Email:	
BUSINESS DESCRIPTION:			
FORM OF BUSINESS: ☐ Sole Proprietor ☐ Partnership ☐ Limited Partnership ☐ LLC ☐ Corporation			Date Established:
STATE or JURISDICTION OF INCORPORATION / ORGANIZATION:			
OTHER LOCATIONS (attach additional sheets if necessary):			
Business/Principals current on all taxes?: ☐ Yes ☐ No If no, please explain:			
Bankruptcy filings (company or any principals)?: ☐ Yes ☐ No If yes, which type(s) and date(s):			
Any current or prior security interests or liens, judgements, suits, criminal charges/convictions, legal proceedings, regulatory actions against company, or principals /shareholders/officers?: Yes ☐ No ☐ If yes, please explain:			
Are all owners (including shareholders) and officers/directors U.S. Citizens, or have the legal right to be in the United States? ☐ Yes ☐ No If not, please provide Photocopies of your Passport; and also your Work VISA or Permanent Resident Card (Form I-551) with this Application			
Has company been involved in a merger or acquisition within the last two (2) years? ☐ Yes ☐ No If yes, please provide copy of purchase / sale agreement.			
Please provide names of all entities either owned or operated by primarily same principals for last two (2) years:			

PRINCIPALS & SHAREHOLDERS

(attach additional sheets if necessary)

OWNERSHIP MUST TOTAL 100%

NAME (full legal):		Title:	% Ownership:
Home Address:		City:	State: Zip Code:
Phone:	Mobile:	County:	
Date of Birth:	Social Security #:	Email Address:	
Valid Drivers License Number and State, or Valid Passport Number:		United States Citizen?: ☐ Yes ☐ No	If not, provide Photocopies of your Passport; and also Work VISA or Permanent Resident Card (Form I-551)
Do you have an interest in any other businesses? ☐ Yes ☐ No If yes, please explain:			
NAME (full legal):		Title:	% Ownership:
Home Address:		City:	State: Zip Code:
Phone:	Mobile:	County:	
Date of Birth:	Social Security #:	Email Address:	
Valid Drivers License Number and State, or Valid Passport Number:		United States Citizen?: ☐ Yes ☐ No	If not, provide Photocopies of your Passport; and also Work VISA or Permanent Resident Card (Form I-551)
Do you have an interest in any other businesses? ☐ Yes ☐ No If yes, please explain:			
NAME (full legal):		Title:	% Ownership:
Home Address:		City:	State: Zip Code:
Phone:	Mobile:	County:	
Date of Birth:	Social Security #:	Email Address:	
Valid Drivers License Number and State, or Valid Passport Number:		United States Citizen?: ☐ Yes ☐ No	If not, provide Photocopies of your Passport; and also Work VISA or Permanent Resident Card (Form I-551)
Do you have an interest in any other businesses? ☐ Yes ☐ No If yes, please explain:			

PRIMARY BANKING RELATIONSHIPS

Name of Lender:

Largest outstanding loan (lender + type):

Are any loans maturing within 12 months? ☐ Yes ☐ No If yes, please describe:

Any active refinancing discussions? ☐ Yes ☐ No If yes, please describe:

OPERATING METRICS & COLLATERAL OVERVIEW

Trailing 12-month revenue: \$

Year-to-date revenue: \$

Annual EBITDA or operating cash flow (if applicable): \$

Assets Available as Collateral (check all that apply) ☐ Real Estate ☐ Accounts receivable ☐ Inventory ☐ Equipment ☐ Contracts / recurring revenue ☐ Other:

Requested financing amount: \$

Primary use of funds:

Timing sensitivity (e.g., purchase contract, closing date, runway):

PLEASE ATTACH THE FOLLOWING ITEMS WITH YOUR BUSINESS APPLICATION

☐ Corporate Balance Sheets and Profit & Loss Statements (2 year-ends and most recent interim statement)

☐ Current Business Debt Schedule

☐ Most recent Detailed Accounts Receivable Aging & Accounts Payable Aging

☐ 6 Months of Prior Primary Bank Statements

I hereby certify that all information contained in this application is true, complete, and correct to the best of my knowledge.

I hereby authorize K2 Capital, its affiliates, designated agents, capital partners, or assigns to conduct any investigation it deems necessary to evaluate the creditworthiness of the company and all principals, individually and collectively. This authorization includes, but is not limited to, obtaining consumer and business credit reports from any credit reporting agency at any time deemed necessary, and filing financing statements pursuant to the Uniform Commercial Code or applicable legislation, describing the collateral as all assets of the Debtor or similar language.

I understand that the contents of any such investigation and any resulting reports will be, and will remain, confidential. Without limiting the generality of the foregoing, I hereby authorize K2 Capital, its affiliates, agents, and assigns to use, collect, and disclose the foregoing information solely for the purposes stated herein.

K2 Capital will take reasonable precautions to safeguard such information against theft, loss, or unauthorized disclosure and will retain such information for as long as reasonably necessary to evaluate, structure, or provide the financing contemplated herein, and in accordance with its applicable privacy practices. If I wish to correct or update any information provided, I may contact K2 Capital using the contact information provided in this application or related correspondence.

USA PATRIOT ACT NOTICE

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, federal law requires financial institutions and financing intermediaries to obtain, verify, and record information that identifies each person who opens an account or applies for financing.

What this means for you: When you apply for or open an account, including any deposit account, loan, lease, or extension of credit, we may ask for your name, address, date of birth, and other information that will allow us to identify you. We may also request to see a driver's license or other identifying documents.

Sign Individually, with Title:

Please have all principals sign below; attach additional sheets if necessary.

Signature / Title

Print Name

Date

Signature / Title

Print Name

Date

Signature / Title

Print Name

Date