

**WHO IS FILLING OUT THIS FORM?**

Name	Company	Phone number	Email
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**SUBJECT PROPERTY INFORMATION**

Address			City	State	Zip
Building sq. ft	Number of units	Percent occupied %	Does the owner occupy any portion of the building? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how many sq. ft.?	

**LOAN PROGRAM**

<b>BRIDGE PROGRAM</b>	Loan Term: <input type="checkbox"/> 12 Months <input type="checkbox"/> 18 Months <input type="checkbox"/> 24 Months	<b>Property type</b>	<b>Does the property have:</b>
<b>Forms required:</b> <input type="checkbox"/> <b>Current rent roll</b> – current and projected upon plan completion (Yours or use the attached form) <input type="checkbox"/> <b>Property operating statements</b> – current and projected upon plan completion (Yours or use the attached form) <input type="checkbox"/> <b>Purchase contract</b> – (If the loan is for the purchase of property) <input type="checkbox"/> <b>Tax returns</b> – Last two years tax returns (If property is owner occupied) <input type="checkbox"/> <b>Project plan to stabilize property, timelines and cost with draws</b> <input type="checkbox"/> <b>Projected stabilized rent roll and operating statement</b>		<input type="checkbox"/> Multifamily <input type="checkbox"/> Retail <input type="checkbox"/> Mixed-use <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Self Storage <input type="checkbox"/> Mobile Home Park	<input type="checkbox"/> Underground or above-ground storage tanks <input type="checkbox"/> Automotive repair uses <input type="checkbox"/> Ongoing environmental remediation <input type="checkbox"/> Hazardous material handling/licensing <input type="checkbox"/> On-site dry cleaner plant <input type="checkbox"/> A prior Phase 1 report available
		<input type="checkbox"/> <b>RECOURSE</b>	or <input type="checkbox"/> <b>NON-RECOURSE</b>

**WHAT PERSON OR ENTITY WILL OWN THE PROPERTY?**

If entity will own the property, list entity name

**LIST OWNER(S) OF ENTITY/COMPANY OR PROPERTY**

Name	% of ownership %	Liquidity
Name 1	%	Liquidity
Personal residence address – Owns residence? <input type="checkbox"/> Yes	Credit score	Net worth
Name 2	%	Liquidity
Personal residence address – Owns residence? <input type="checkbox"/> Yes	Credit score	Net worth
Name 3	%	Liquidity
Personal residence address – Owns residence? <input type="checkbox"/> Yes	Credit score	Net worth
Name 4	%	Liquidity
Personal residence address – Owns residence? <input type="checkbox"/> Yes	Credit score	Net worth

**Have any borrowers or guarantors:**

	Yes	No
Had a property foreclosed in last 3 years?	<input type="checkbox"/>	<input type="checkbox"/>
Filed for bankruptcy in last 5 years?	<input type="checkbox"/>	<input type="checkbox"/>
Missed mortgage payments in last 12 months?	<input type="checkbox"/>	<input type="checkbox"/>
Failed to file federal tax returns for last 3 years?	<input type="checkbox"/>	<input type="checkbox"/>
Are any borrowers or guarantors a foreign national?	<input type="checkbox"/>	<input type="checkbox"/>
Are there back real estate taxes owed on subject property?	<input type="checkbox"/>	<input type="checkbox"/>

If "Yes" to any of the questions above, please attach a detailed Letter of Explanation.

**COMMENTS- OTHER PERTINENT INFORMATION ABOUT THE DEAL**

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**LOAN INFORMATION**

Loan amount requested	Desired rate %
Estimated current "As Is" value	Estimated "Stabilized" value
Monthly pmt	Annual pmt
Annual gross income	
Annual operating expense	
Net operating income	
LTV	DSCR
CAP rate	
<input type="checkbox"/> <b>PURCHASE</b>	1031 exchange? <input type="checkbox"/> Yes
Current sales price	
Target closing date	
<input type="checkbox"/> <b>RATE AND TERM REFINANCE</b> or <input type="checkbox"/> <b>CASH-OUT REFINANCE</b>	
Current Loan Balance	Current rate
Loan maturity date	
Current lender	
Acquisition price	Mo/Yr acquired
Estimated cash-out available	
If cash-out, please state what the funds will be used for:	Amount