Project Name: _____

Project Address (Street, City, State, Zip) _____

Loan Program: _____
Select Construction if there is no remaining horizontal work to be done, and all-in-one if there is work to be done horizontally.

Product Type: _____

Loan Amount Requested: _____

Exit Strategy: _____

Requested Loan Term (Months): _____

Loan Closing Date: _____

If Purchase

Purchase Price: _____   Expected Close Date: _____

If Refinance

Payoff Amount: _____   Original Purchase Date: _____

Original Purchase Price: _____   Current Status: _____

As Is Value: _____   What is currently on the property: _____

Costs Paid to Date: _____
(Do not include interest payments on existing debt)

Permit Status: _____   How many parcels are on the property currently?: _____

Horizontal Information

Number of Lots Being Developed (if applicable): _____

Development Budget Amount: _____
(Do not include Financing or Land Cost)

Finished Lot Value: _____

Vertical Information

Number of Units Being Built: _____   Finished Value of Units: _____

Vertical Budget Amount: _____
(Do not include financing or land cost)

Number of Units Starting: _____   Number of Days Between Starts: _____

Build time per unit (months): _____   Sale per unit (months): _____

Borrower Information

Business Entity Name: _____

Name of Guarantor(s): _____

Credit Score: _____

Number of Similarly Completed Projects in last 18 Months: _____

Number of years experience in the industry: _____

Estimated Net Worth: _____

Helpful Items to Collect If Available
- Appraisals
- Builder Proformas/ Cash Flows
- Project Plans
- Project Rent Rolls (if multifamily or Build to Rent
- PFS of Guarantor